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1415 L Street, Suite 900 Sacramento, CA 95814





The cheapest and cleanest oil supply is California crude, but state policies are shrinking production.

## IMPORT COST COMPARISON

Logistic costs of delivering a barrel crude to California refiners





via oil tanker

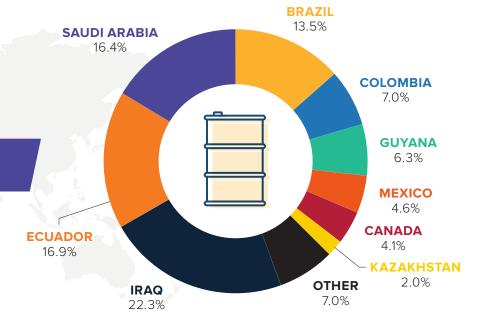




California only supplies 25% of the oil we use.

## THE REST IS IMPORTED.

Increasing costs at the pump.



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